

Form for Federal Income Tax Withholding From Periodic Payments

This form is intended to give you the opportunity to establish or **change** the amount withheld from your monthly check.

Even if you elect not to have Federal Income Tax withheld, you are liable for payment of Federal Income Tax on the taxable portion of your pension/annuity. You may also be subject to penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate.

Trust: Eighth District Electrical Pension Fund
2821 S. Parker Road, Suite 215
Aurora, CO 80014

Reminder: If you have not elected otherwise, Federal Income Tax will be withheld from the taxable portion of your pension/annuity as if you were a married individual claiming three allowances.

Check **ONE** and complete blanks:



- Do not withhold
- Withhold fixed amount of \$ _____ per month.
- Withhold from tax table? Single Married Allowances? (0 to 14) _____
- Withhold from tax table plus additional amounts: Single Married
Allowances? (0 to 14) _____ plus additional \$ _____ per month.

Please sign this card and include your Social Security Number: (SSN) _____

Signature of Pensioner

Print Name of Pensioner

Date